



## NIAGARA NORTH MLS® Residential Market Activity June 2020



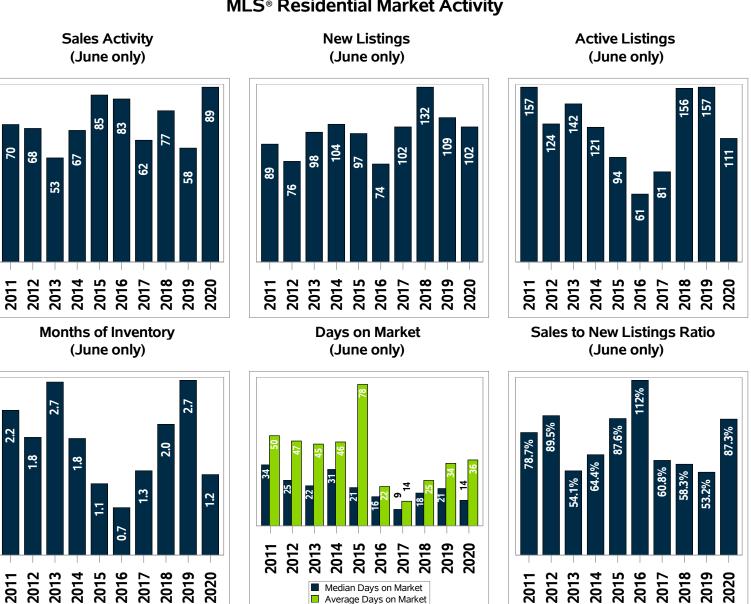


Prepared for the REALTORS® Association of Hamilton-Burlington by the Canadian Real Estate Association



### NIAGARA NORTH MLS® Residential Market Activity







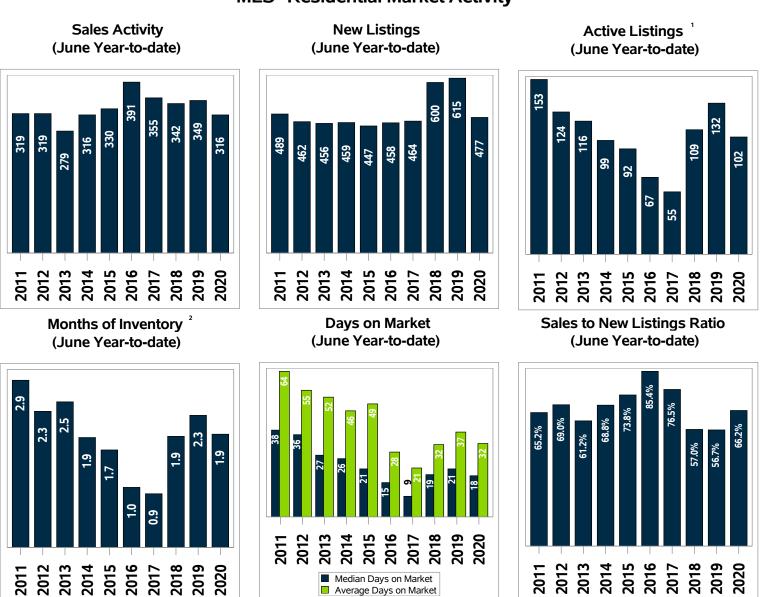
Average Days on Market





### **NIAGARA NORTH** MLS® Residential Market Activity





<sup>1</sup> The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year <sup>2</sup> Average active listings January to the current month/average of sales January to the current month

Average Days on Market



### **NIAGARA NORTH MLS®** Residential Market Activity

|  |              | Compared to <sup>°</sup> |           |           |           |           |           |
|--|--------------|--------------------------|-----------|-----------|-----------|-----------|-----------|
| Actual                                   | June 2020    | June 2019                | June 2018 | June 2017 | June 2015 | June 2013 | June 2010 |
| Sales Activity                           | 89           | 53.4                     | 15.6      | 43.5      | 4.7       | 67.9      | 456.3     |
| Dollar Volume                            | \$52,198,882 | 52.1                     | 19.5      | 57.1      | 53.1      | 201.0     | 885.3     |
| New Listings                             | 102          | -6.4                     | -22.7     | 0.0       | 5.2       | 4.1       | 108.2     |
| Active Listings                          | 111          | -29.3                    | -28.8     | 37.0      | 18.1      | -21.8     | -54.5     |
| Sales to New Listings Ratio <sup>1</sup> | 87.3         | 53.2                     | 58.3      | 60.8      | 87.6      | 54.1      | 32.7      |
| Months of Inventory <sup>2</sup>         | 1.2          | 2.7                      | 2.0       | 1.3       | 1.1       | 2.7       | 15.3      |
| Average Price                            | \$586,504    | -0.9                     | 3.4       | 9.4       | 46.2      | 79.3      | 77.1      |
| Median Price                             | \$563,000    | 0.4                      | 4.3       | 17.3      | 60.9      | 80.5      | 86.6      |
| Sales to List Price Ratio                | 99.8         | 98.8                     | 99.0      | 100.2     | 98.6      | 98.1      | 98.9      |
| Median Days on Market                    | 14.0         | 20.5                     | 18.0      | 9.0       | 21.0      | 22.0      | 23.5      |
| Average Days on Market                   | 36.2         | 34.3                     | 24.9      | 13.5      | 77.7      | 44.9      | 64.1      |

|  |               | Compared to <sup>6</sup> |           |           |           |           |           |
|--|---------------|--------------------------|-----------|-----------|-----------|-----------|-----------|
| Year-to-date                             | June 2020     | June 2019                | June 2018 | June 2017 | June 2015 | June 2013 | June 2010 |
| Sales Activity                           | 316           | -9.5                     | -7.6      | -11.0     | -4.2      | 13.3      | 110.7     |
| Dollar Volume                            | \$191,960,001 | -4.8                     | 1.4       | -7.5      | 52.3      | 102.5     | 320.9     |
| New Listings                             | 477           | -22.4                    | -20.5     | 2.8       | 6.7       | 4.6       | 6.2       |
| Active Listings <sup>3</sup>             | 102           | -22.4                    | -5.8      | 87.8      | 11.2      | -11.9     | -60.6     |
| Sales to New Listings Ratio <sup>4</sup> | 66.2          | 56.7                     | 57.0      | 76.5      | 73.8      | 61.2      | 33.4      |
| Months of Inventory <sup>5</sup>         | 1.9           | 2.3                      | 1.9       | 0.9       | 1.7       | 2.5       | 10.4      |
| Average Price                            | \$607,468     | 5.2                      | 9.7       | 3.9       | 59.1      | 78.8      | 99.8      |
| Median Price                             | \$560,000     | 3.3                      | 8.7       | 6.7       | 62.3      | 80.6      | 97.9      |
| Sales to List Price Ratio                | 99.2          | 98.2                     | 98.7      | 103.2     | 98.6      | 97.6      | 97.7      |
| Median Days on Market                    | 18.0          | 21.0                     | 18.5      | 9.0       | 21.0      | 27.0      | 42.0      |
| Average Days on Market                   | 32.1          | 37.1                     | 31.6      | 21.4      | 49.5      | 52.5      | 63.4      |

<sup>1</sup> Sales / new listings \* 100; Compared to levels from previous periods <sup>2</sup> Active listings at month end / monthly sales; Compared to levels from previous periods

<sup>3</sup> The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year

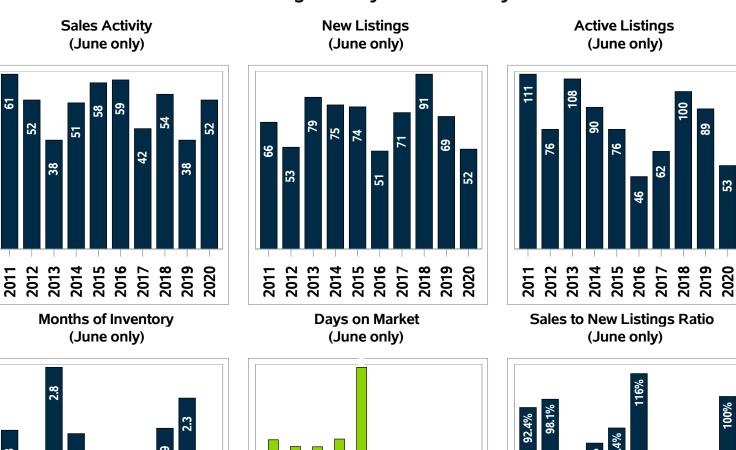
<sup>4</sup> Sum of sales from January to current month / sum of new listings from January to current month

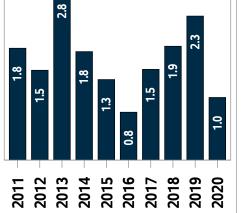


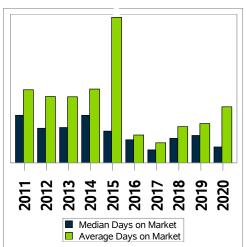


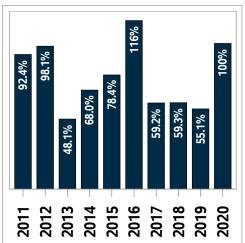
### NIAGARA NORTH MLS<sup>®</sup> Single Family Market Activity



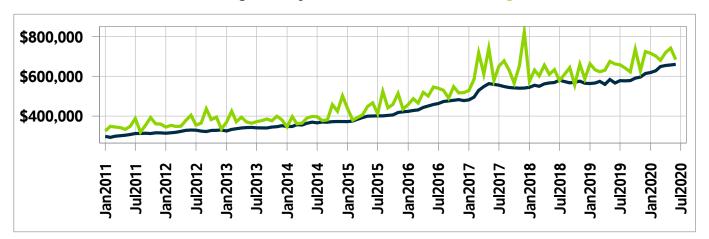








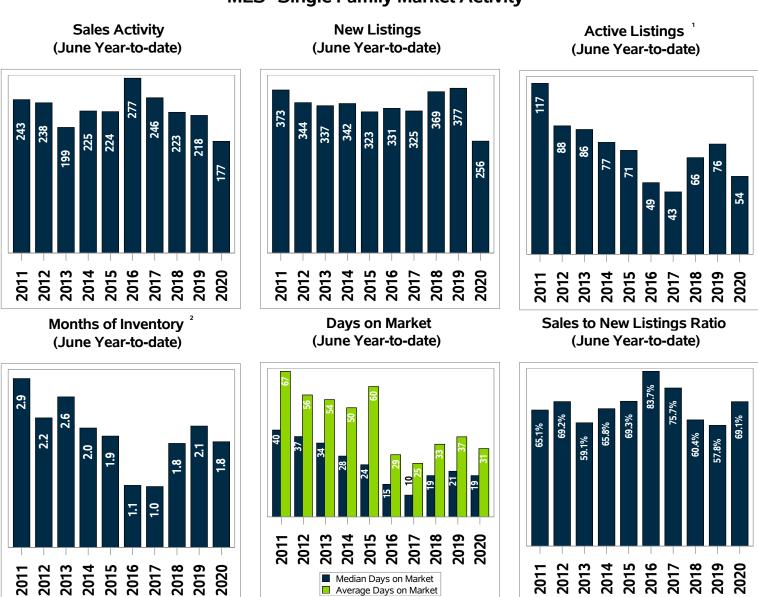
MLS® HPI Single Family Benchmark Price and Average Price





### NIAGARA NORTH MLS<sup>®</sup> Single Family Market Activity





<sup>1</sup> The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year <sup>2</sup> Average active listings January to the current month/average of sales January to the current month





|  |              | Compared to <sup>6</sup> |           |           |           |           |           |
|--|--------------|--------------------------|-----------|-----------|-----------|-----------|-----------|
| Actual                                   | June 2020    | June 2019                | June 2018 | June 2017 | June 2015 | June 2013 | June 2010 |
| Sales Activity                           | 52           | 36.8                     | -3.7      | 23.8      | -10.3     | 36.8      | 271.4     |
| Dollar Volume                            | \$35,576,082 | 41.5                     | 4.1       | 46.4      | 31.5      | 156.9     | 626.4     |
| New Listings                             | 52           | -24.6                    | -42.9     | -26.8     | -29.7     | -34.2     | 20.9      |
| Active Listings                          | 53           | -40.4                    | -47.0     | -14.5     | -30.3     | -50.9     | -72.0     |
| Sales to New Listings Ratio <sup>1</sup> | 100.0        | 55.1                     | 59.3      | 59.2      | 78.4      | 48.1      | 32.6      |
| Months of Inventory <sup>2</sup>         | 1.0          | 2.3                      | 1.9       | 1.5       | 1.3       | 2.8       | 13.5      |
| Average Price                            | \$684,155    | 3.4                      | 8.1       | 18.2      | 46.7      | 87.7      | 95.6      |
| Median Price                             | \$672,450    | 10.2                     | 9.0       | 24.0      | 66.7      | 89.4      | 105.0     |
| Sales to List Price Ratio                | 100.1        | 98.8                     | 99.2      | 99.9      | 98.5      | 97.9      | 99.1      |
| Median Days on Market                    | 11.0         | 19.0                     | 17.0      | 9.0       | 22.0      | 24.5      | 23.5      |
| Average Days on Market                   | 38.9         | 27.3                     | 25.1      | 13.9      | 101.0     | 45.8      | 47.4      |

|  |               | Compared to <sup>6</sup> |           |           |           |           |           |
|--|---------------|--------------------------|-----------|-----------|-----------|-----------|-----------|
| Year-to-date                             | June 2020     | June 2019                | June 2018 | June 2017 | June 2015 | June 2013 | June 2010 |
| Sales Activity                           | 177           | -18.8                    | -20.6     | -28.0     | -21.0     | -11.1     | 40.5      |
| Dollar Volume                            | \$124,575,254 | -11.6                    | -10.1     | -21.2     | 29.3      | 65.3      | 204.3     |
| New Listings                             | 256           | -32.1                    | -30.6     | -21.2     | -20.7     | -24.0     | -30.8     |
| Active Listings <sup>3</sup>             | 54            | -29.3                    | -19.3     | 24.9      | -25.0     | -37.5     | -74.9     |
| Sales to New Listings Ratio <sup>4</sup> | 69.1          | 57.8                     | 60.4      | 75.7      | 69.3      | 59.1      | 34.1      |
| Months of Inventory <sup>5</sup>         | 1.8           | 2.1                      | 1.8       | 1.0       | 1.9       | 2.6       | 10.2      |
| Average Price                            | \$703,815     | 8.9                      | 13.3      | 9.5       | 63.7      | 85.9      | 116.6     |
| Median Price                             | \$660,000     | 7.4                      | 10.0      | 15.7      | 69.2      | 88.0      | 123.7     |
| Sales to List Price Ratio                | 99.1          | 98.1                     | 98.6      | 103.0     | 98.4      | 97.4      | 97.7      |
| Median Days on Market                    | 19.0          | 21.0                     | 19.0      | 10.0      | 24.0      | 34.0      | 42.5      |
| Average Days on Market                   | 31.5          | 36.9                     | 33.5      | 24.6      | 60.1      | 54.0      | 64.4      |

<sup>1</sup> Sales / new listings \* 100; Compared to levels from previous periods <sup>2</sup> Active listings at month end / monthly sales; Compared to levels from previous periods

<sup>3</sup> The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year

<sup>4</sup> Sum of sales from January to current month / sum of new listings from January to current month



### NIAGARA NORTH **MLS®** Townhouse Market Activity

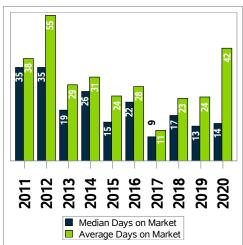


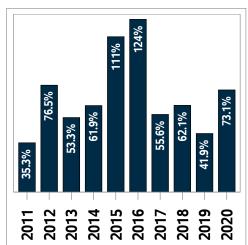
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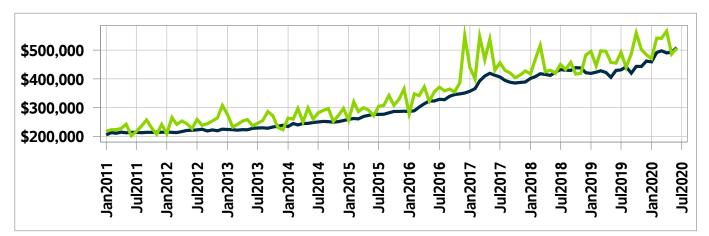


1.6 2012 2013 2014 2015 2016 2017 2018 2019 2020 2011





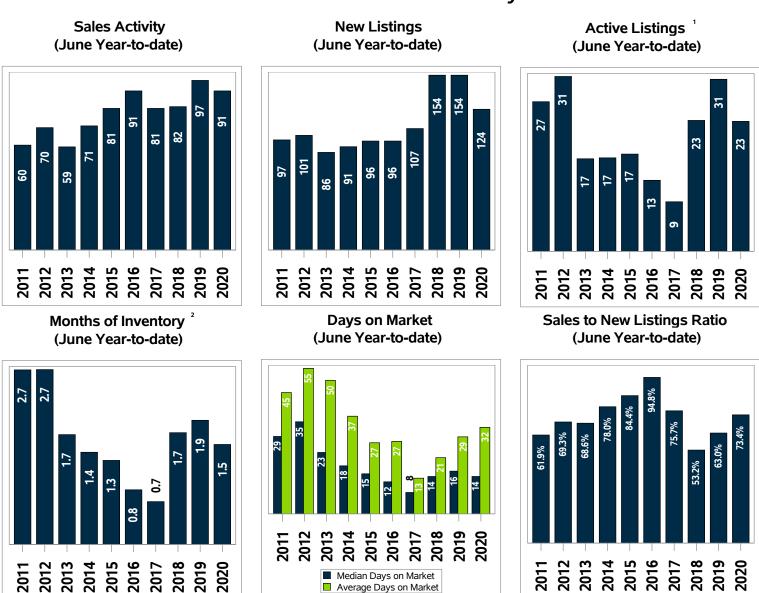
MLS® HPI Townhouse Benchmark Price and Average Price





### **NIAGARA NORTH** MLS<sup>®</sup> Townhouse Market Activity





<sup>1</sup> The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year <sup>2</sup> Average active listings January to the current month/average of sales January to the current month

Average Days on Market



### **NIAGARA NORTH** MLS® Townhouse Market Activity

|  |             | Compared to <sup>6</sup> |           |           |           |           |           |
|--|-------------|--------------------------|-----------|-----------|-----------|-----------|-----------|
| Actual                                   | June 2020   | June 2019                | June 2018 | June 2017 | June 2015 | June 2013 | June 2010 |
| Sales Activity                           | 19          | 46.2                     | 5.6       | 26.7      | -5.0      | 137.5     | 1,800.0   |
| Dollar Volume                            | \$9,612,300 | 62.5                     | 27.3      | 49.0      | 77.0      | 406.6     | 5,181.5   |
| New Listings                             | 26          | -16.1                    | -10.3     | -3.7      | 44.4      | 73.3      | 1,200.0   |
| Active Listings                          | 30          | -23.1                    | -9.1      | 76.5      | 114.3     | 57.9      | 0.0       |
| Sales to New Listings Ratio <sup>1</sup> | 73.1        | 41.9                     | 62.1      | 55.6      | 111.1     | 53.3      | 50.0      |
| Months of Inventory <sup>2</sup>         | 1.6         | 3.0                      | 1.8       | 1.1       | 0.7       | 2.4       | 30.0      |
| Average Price                            | \$505,911   | 11.2                     | 20.6      | 17.6      | 86.3      | 113.3     | 178.0     |
| Median Price                             | \$490,000   | 2.7                      | 18.1      | 15.3      | 73.1      | 96.0      | 169.2     |
| Sales to List Price Ratio                | 99.6        | 99.7                     | 98.1      | 99.7      | 99.0      | 98.7      | 95.8      |
| Median Days on Market                    | 14.0        | 13.0                     | 17.0      | 9.0       | 14.5      | 19.0      | 356.0     |
| Average Days on Market                   | 42.2        | 23.9                     | 23.4      | 11.4      | 24.3      | 28.5      | 356.0     |

|  |              | Compared to <sup>6</sup> |           |           |           |           |           |
|--|--------------|--------------------------|-----------|-----------|-----------|-----------|-----------|
| Year-to-date                             | June 2020    | June 2019                | June 2018 | June 2017 | June 2015 | June 2013 | June 2010 |
| Sales Activity                           | 91           | -6.2                     | 11.0      | 12.3      | 12.3      | 54.2      | 435.3     |
| Dollar Volume                            | \$47,003,447 | 1.4                      | 29.8      | 18.9      | 101.3     | 219.5     | 1,369.6   |
| New Listings                             | 124          | -19.5                    | -19.5     | 15.9      | 29.2      | 44.2      | 416.7     |
| Active Listings <sup>3</sup>             | 23           | -24.5                    | -0.7      | 162.3     | 33.7      | 40.4      | -24.5     |
| Sales to New Listings Ratio <sup>4</sup> | 73.4         | 63.0                     | 53.2      | 75.7      | 84.4      | 68.6      | 70.8      |
| Months of Inventory <sup>5</sup>         | 1.5          | 1.9                      | 1.7       | 0.7       | 1.3       | 1.7       | 10.8      |
| Average Price                            | \$516,521    | 8.1                      | 17.0      | 5.9       | 79.2      | 107.2     | 174.5     |
| Median Price                             | \$499,900    | 6.4                      | 16.5      | 11.7      | 69.5      | 92.3      | 163.1     |
| Sales to List Price Ratio                | 99.8         | 98.5                     | 98.8      | 104.3     | 99.1      | 98.2      | 97.1      |
| Median Days on Market                    | 14.0         | 16.0                     | 14.0      | 8.0       | 15.0      | 23.0      | 41.0      |
| Average Days on Market                   | 32.4         | 28.9                     | 21.0      | 13.4      | 26.6      | 50.0      | 55.8      |

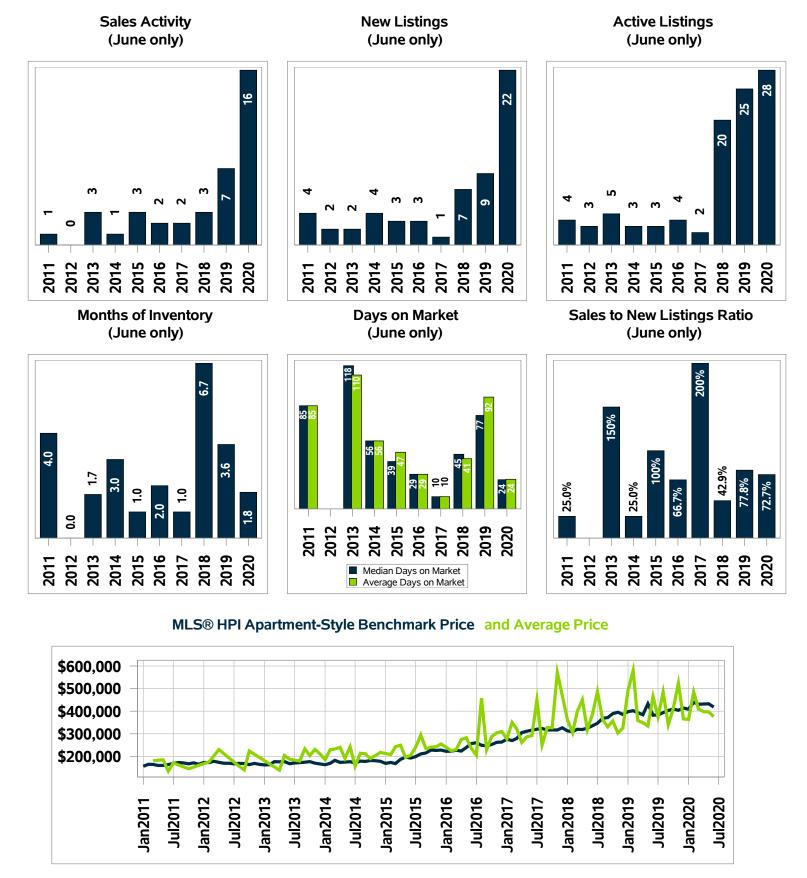
<sup>1</sup> Sales / new listings \* 100; Compared to levels from previous periods <sup>2</sup> Active listings at month end / monthly sales; Compared to levels from previous periods

<sup>3</sup> The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year

<sup>4</sup> Sum of sales from January to current month / sum of new listings from January to current month

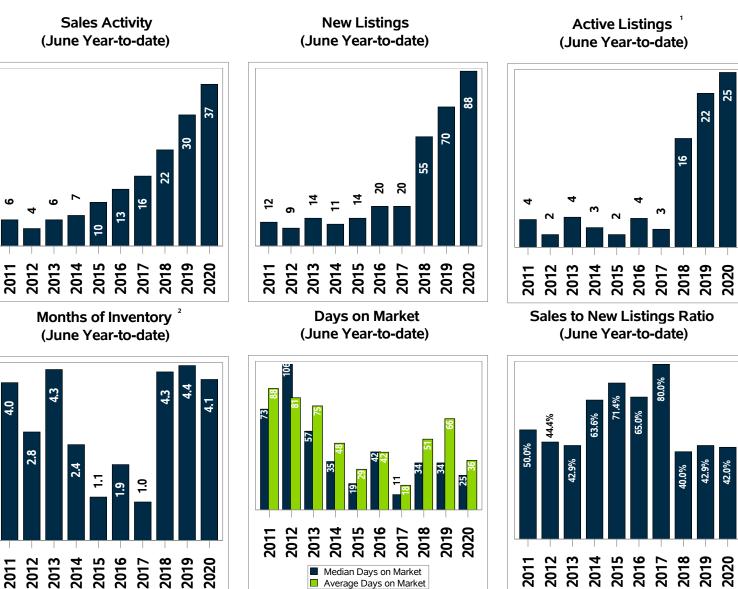


### NIAGARA NORTH MLS<sup>®</sup> Apartment-Style Market Activity





### NIAGARA NORTH MLS<sup>®</sup> Apartment-Style Market Activity



<sup>1</sup> The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year <sup>2</sup> Average active listings January to the current month/average of sales January to the current month

Average Days on Market





|  |             | Compared to <sup>6</sup> |           |           |           |           |           |
|--|-------------|--------------------------|-----------|-----------|-----------|-----------|-----------|
| Actual                                   | June 2020   | June 2019                | June 2018 | June 2017 | June 2015 | June 2013 | June 2010 |
| Sales Activity                           | 16          | 128.6                    | 433.3     | 700.0     | 433.3     | 433.3     |           |
| Dollar Volume                            | \$6,019,500 | 84.8                     | 418.0     | 930.9     | 879.6     | 971.3     |           |
| New Listings                             | 22          | 144.4                    | 214.3     | 2,100.0   | 633.3     | 1,000.0   | 2,100.0   |
| Active Listings                          | 28          | 12.0                     | 40.0      | 1,300.0   | 833.3     | 460.0     | 2,700.0   |
| Sales to New Listings Ratio <sup>1</sup> | 72.7        | 77.8                     | 42.9      | 200.0     | 100.0     | 150.0     |           |
| Months of Inventory <sup>2</sup>         | 1.8         | 3.6                      | 6.7       | 1.0       | 1.0       | 1.7       |           |
| Average Price                            | \$376,219   | -19.1                    | -2.9      | 28.9      | 83.7      | 100.9     |           |
| Median Price                             | \$375,500   | -6.1                     | 16.3      | 28.6      | 89.6      | 87.8      |           |
| Sales to List Price Ratio                | 98.8        | 97.5                     | 97.8      | 100.7     | 98.8      | 97.7      |           |
| Median Days on Market                    | 24.0        | 77.0                     | 45.0      | 10.0      | 39.0      | 118.0     |           |
| Average Days on Market                   | 24.4        | 92.1                     | 41.3      | 10.0      | 46.7      | 110.3     |           |

|  |              | Compared to <sup>6</sup> |           |           |           |           |           |
|--|--------------|--------------------------|-----------|-----------|-----------|-----------|-----------|
| Year-to-date                             | June 2020    | June 2019                | June 2018 | June 2017 | June 2015 | June 2013 | June 2010 |
| Sales Activity                           | 37           | 23.3                     | 68.2      | 131.3     | 270.0     | 516.7     |           |
| Dollar Volume                            | \$14,936,800 | 21.2                     | 77.7      | 222.2     | 590.7     | 1,247.0   |           |
| New Listings                             | 88           | 25.7                     | 60.0      | 340.0     | 528.6     | 528.6     | 2,833.3   |
| Active Listings <sup>3</sup>             | 25           | 13.5                     | 60.6      | 867.9     | 1,272.7   | 480.8     | 1,787.5   |
| Sales to New Listings Ratio <sup>4</sup> | 42.0         | 42.9                     | 40.0      | 80.0      | 71.4      | 42.9      |           |
| Months of Inventory <sup>5</sup>         | 4.1          | 4.4                      | 4.3       | 1.0       | 1.1       | 4.3       |           |
| Average Price                            | \$403,697    | -1.7                     | 5.7       | 39.3      | 86.7      | 118.4     |           |
| Median Price                             | \$379,000    | 2.7                      | 8.6       | 30.1      | 79.6      | 100.5     |           |
| Sales to List Price Ratio                | 98.2         | 97.4                     | 97.8      | 102.1     | 98.5      | 97.9      |           |
| Median Days on Market                    | 25.0         | 34.0                     | 34.0      | 11.0      | 19.0      | 57.0      |           |
| Average Days on Market                   | 35.9         | 66.1                     | 51.2      | 17.8      | 29.4      | 75.3      |           |

<sup>1</sup> Sales / new listings \* 100; Compared to levels from previous periods <sup>2</sup> Active listings at month end / monthly sales; Compared to levels from previous periods

<sup>3</sup> The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year

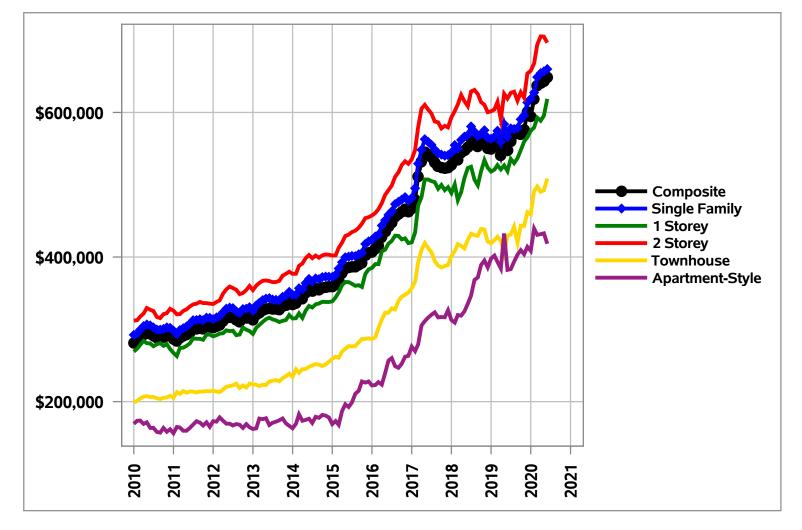
<sup>4</sup> Sum of sales from January to current month / sum of new listings from January to current month





| MLS <sup>®</sup> Home Price Index Benchmark Price |           |             |                       |                 |                  |             |             |  |  |
|---|-----------|-------------|-----------------------|-----------------|------------------|-------------|-------------|--|--|
|   |           |             | percentage change vs. |                 |                  |             |             |  |  |
| Benchmark Type:                                   | June 2020 | 1 month ago | 3 months<br>ago       | 6 months<br>ago | 12 months<br>ago | 3 years ago | 5 years ago |  |  |
| Composite   | \$648,700 | 0.9         | 1.8                   | 7.9             | 18.5             | 19.8        | 68.4        |  |  |
| Single Family                                     | \$660,000 | 0.5         | 1.7                   | 7.5             | 16.6             | 18.0        | 64.8        |  |  |
| One Storey  | \$618,800 | 3.9         | 4.4                   | 9.4             | 19.3             | 22.0        | 69.4        |  |  |
| Two Storey  | \$696,500 | -1.2        | 0.4                   | 6.5             | 12.5             | 15.3        | 61.6        |  |  |
| Townhouse   | \$508,600 | 3.3         | 2.2                   | 10.1            | 18.4             | 23.3        | 83.7        |  |  |
| Apartment-Style                                   | \$418,400 | -3.3        | -2.9                  | 1.0             | 9.5              | 32.3        | 117.2       |  |  |

### MLS® HPI Benchmark Price





#### NIAGARA NORTH MLS® HPI Benchmark Descriptions



# Composite 🏦 🛱 🖡

| Features   | Value                     |
|--|---------------------------|
| Above Ground<br>Bedrooms                           | 3                         |
| Age Category                                       | 6 to 15                   |
| Bedrooms   | 3                         |
| Below Ground<br>Bedrooms                           | 0                         |
| Exterior Walls                                     | Masonry & Siding          |
| Freshwater Supply                                  | Municipal<br>waterworks   |
| Full Bathrooms                                     | 2                         |
| Garage Description                                 | Attached, Single<br>width |
| Gross Living Area<br>(Above Ground; in<br>sq. ft.) | 1410                      |
| Half Bathrooms                                     | 1                         |
| Heating  | Forced air                |
| Heating Fuel                                       | Natural Gas               |
| Number of<br>Fireplaces                            | 1                         |
| Total Number Of<br>Rooms                           | 7                         |
| Type Of Foundation                                 | Basement, Poured concrete |
| Wastewater<br>Disposal                             | Municipal sewers          |

### Single Family 🏦

| Features   | Value                     |
|--|---------------------------|
| Above Ground<br>Bedrooms                           | 3                         |
| Age Category                                       | 6 to 15                   |
| Bedrooms   | 3                         |
| Below Ground<br>Bedrooms                           | 0                         |
| Exterior Walls                                     | Masonry & Siding          |
| Freshwater Supply                                  | Municipal<br>waterworks   |
| Full Bathrooms                                     | 2                         |
| Garage Description                                 | Attached, Single<br>width |
| Gross Living Area<br>(Above Ground; in<br>sq. ft.) | 1450                      |
| Half Bathrooms                                     | 1                         |
| Heating  | Forced air                |
| Heating Fuel                                       | Natural Gas               |
| Lot Size   | 6556                      |
| Number of<br>Fireplaces                            | 1                         |
| Total Number Of<br>Rooms                           | 8                         |
| Type Of Foundation                                 | Basement, Poured concrete |
| Type of Property                                   | Detached                  |
| Wastewater<br>Disposal                             | Municipal sewers          |



### NIAGARA NORTH MLS® HPI Benchmark Descriptions



### 1 Storey 🏦

| Features   | Value                     |
|--|---------------------------|
| Above Ground<br>Bedrooms                           | 3                         |
| Age Category                                       | 31 to 50                  |
| Bedrooms   | 4                         |
| Below Ground<br>Bedrooms                           | 1                         |
| Exterior Walls                                     | Masonry & Siding          |
| Freshwater Supply                                  | Municipal<br>waterworks   |
| Full Bathrooms                                     | 2                         |
| Garage Description                                 | Attached, Single<br>width |
| Gross Living Area<br>(Above Ground; in<br>sq. ft.) | 1329                      |
| Half Bathrooms                                     | 0                         |
| Heating  | Forced air                |
| Heating Fuel                                       | Natural Gas               |
| Lot Size   | 7955                      |
| Number of<br>Fireplaces                            | 1                         |
| Total Number Of<br>Rooms                           | 7                         |
| Type Of Foundation                                 | Basement, Poured concrete |
| Type of Property                                   | Detached                  |
| Wastewater<br>Disposal                             | Municipal sewers          |

## 2 Storey 簡

| Features   | Value                     |
|--|---------------------------|
| Above Ground<br>Bedrooms                           | 3                         |
| Age Category                                       | 6 to 15                   |
| Bedrooms   | 3                         |
| Below Ground<br>Bedrooms                           | 0                         |
| Exterior Walls                                     | Masonry & Siding          |
| Freshwater Supply                                  | Municipal<br>waterworks   |
| Full Bathrooms                                     | 2                         |
| Garage Description                                 | Attached, Single<br>width |
| Gross Living Area<br>(Above Ground; in<br>sq. ft.) | 1668                      |
| Half Bathrooms                                     | 1                         |
| Heating  | Forced air                |
| Heating Fuel                                       | Natural Gas               |
| Lot Size   | 5503                      |
| Number of<br>Fireplaces                            | 1                         |
| Total Number Of<br>Rooms                           | 8                         |
| Type Of Foundation                                 | Basement, Poured concrete |
| Type of Property                                   | Detached                  |
| Wastewater<br>Disposal                             | Municipal sewers          |



### NIAGARA NORTH MLS® HPI Benchmark Descriptions



## Townhouse 🇰

| Features   | Value                     |
|--|---------------------------|
| Above Ground<br>Bedrooms                           | 3                         |
| Age Category                                       | 6 to 15                   |
| Attached<br>Specification                          | Row                       |
| Bedrooms   | 3                         |
| Below Ground<br>Bedrooms                           | 0                         |
| Exterior Walls                                     | Masonry & Siding          |
| Freshwater Supply                                  | Municipal<br>waterworks   |
| Full Bathrooms                                     | 1                         |
| Garage Description                                 | Attached, Single<br>width |
| Gross Living Area<br>(Above Ground; in<br>sq. ft.) | 1230                      |
| Half Bathrooms                                     | 1                         |
| Heating  | Forced air                |
| Heating Fuel                                       | Natural Gas               |
| Number of<br>Fireplaces                            | 0                         |
| Total Number Of<br>Rooms                           | 6                         |
| Type Of Foundation                                 | Basement, Poured concrete |
| Wastewater<br>Disposal                             | Municipal sewers          |

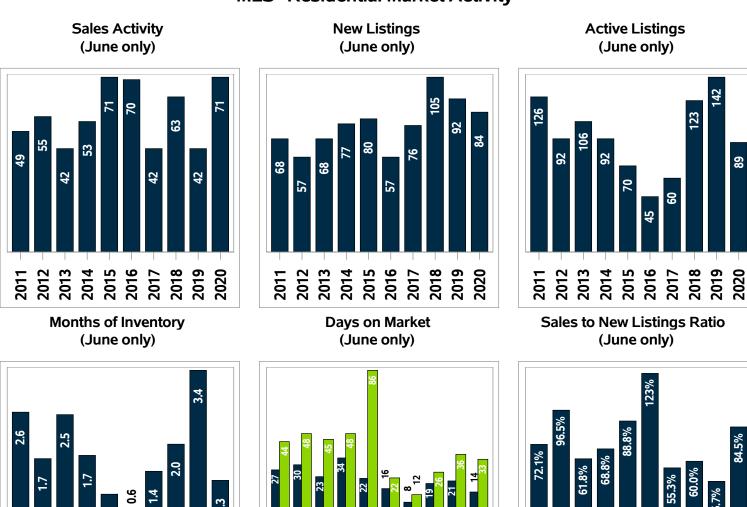
## Apartment-Style

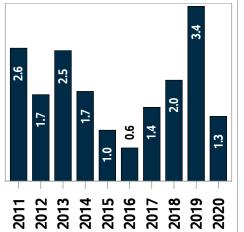
| Features   | Value                   |
|--|-------------------------|
| Above Ground<br>Bedrooms                           | 2                       |
| Age Category                                       | 6 to 15                 |
| <b>Basement Finish</b>                             | Unfinished              |
| Bedrooms   | 2                       |
| Below Ground<br>Bedrooms                           | 0                       |
| Exterior Walls                                     | Masonry                 |
| Freshwater Supply                                  | Municipal<br>waterworks |
| Full Bathrooms                                     | 1                       |
| Gross Living Area<br>(Above Ground; in<br>sq. ft.) | 1123                    |
| Half Bathrooms                                     | 0                       |
| Heating Fuel                                       | Electricity             |
| Number of<br>Fireplaces                            | 0                       |
| Total Number Of<br>Rooms                           | 5                       |
| Wastewater<br>Disposal                             | Municipal sewers        |

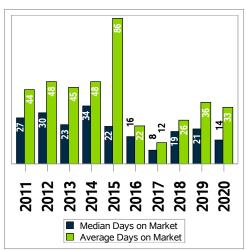


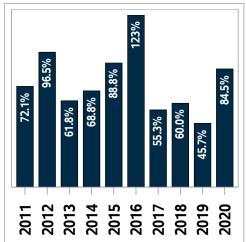
### **GRIMSBY (54) MLS® Residential Market Activity**



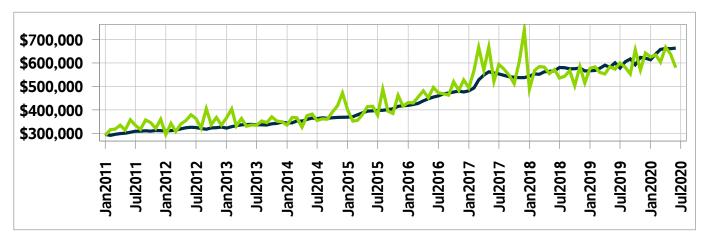








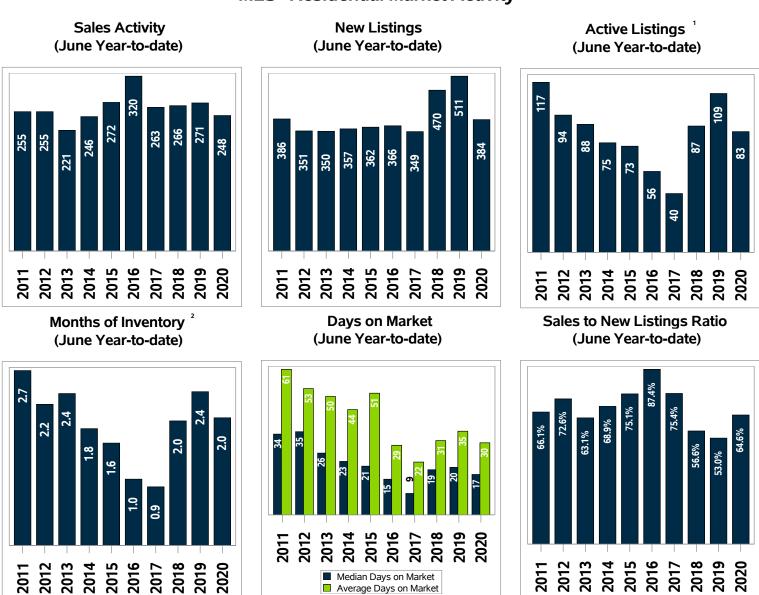
MLS® HPI Composite Benchmark Price and Average Price





### GRIMSBY (54) MLS® Residential Market Activity





<sup>1</sup> The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year <sup>2</sup> Average active listings January to the current month/average of sales January to the current month





|  |              | Compared to <sup>6</sup> |           |           |           |           |           |
|--|--------------|--------------------------|-----------|-----------|-----------|-----------|-----------|
| Actual                                   | June 2020    | June 2019                | June 2018 | June 2017 | June 2015 | June 2013 | June 2010 |
| Sales Activity                           | 71           | 69.0                     | 12.7      | 69.0      | 0.0       | 69.0      | 1,675.0   |
| Dollar Volume                            | \$41,168,777 | 70.8                     | 14.2      | 88.0      | 39.7      | 192.4     | 2,703.5   |
| New Listings                             | 84           | -8.7                     | -20.0     | 10.5      | 5.0       | 23.5      | 366.7     |
| Active Listings                          | 89           | -37.3                    | -27.6     | 48.3      | 27.1      | -16.0     | 27.1      |
| Sales to New Listings Ratio <sup>1</sup> | 84.5         | 45.7                     | 60.0      | 55.3      | 88.8      | 61.8      | 22.2      |
| Months of Inventory <sup>2</sup>         | 1.3          | 3.4                      | 2.0       | 1.4       | 1.0       | 2.5       | 17.5      |
| Average Price                            | \$579,842    | 1.1                      | 1.4       | 11.2      | 39.7      | 72.9      | 57.9      |
| Median Price                             | \$560,000    | 2.8                      | 2.8       | 17.6      | 56.4      | 77.8      | 69.6      |
| Sales to List Price Ratio                | 100.1        | 99.2                     | 98.8      | 99.9      | 98.8      | 98.0      | 106.1     |
| Median Days on Market                    | 14.0         | 20.5                     | 19.0      | 8.0       | 22.0      | 23.0      | 17.5      |
| Average Days on Market                   | 33.2         | 36.1                     | 25.7      | 12.4      | 85.5      | 45.0      | 54.8      |

|                                  |               | Compared to <sup>°</sup> |           |           |           |           |           |
|----------------------------------|---------------|--------------------------|-----------|-----------|-----------|-----------|-----------|
| Year-to-date                     | June 2020     | June 2019                | June 2018 | June 2017 | June 2015 | June 2013 | June 2010 |
| Sales Activity                   | 248           | -8.5                     | -6.8      | -5.7      | -8.8      | 12.2      | 359.3     |
| Dollar Volume                    | \$152,488,225 | -1.3                     | 1.5       | -2.4      | 43.1      | 99.1      | 709.0     |
| New Listings                     | 384           | -24.9                    | -18.3     | 10.0      | 6.1       | 9.7       | 220.0     |
| Active Listings <sup>3</sup>     | 83            | -24.0                    | -4.4      | 105.4     | 13.7      | -5.7      | 30.8      |
| Sales to New Listings Ratio $4$  | 64.6          | 53.0                     | 56.6      | 75.4      | 75.1      | 63.1      | 45.0      |
| Months of Inventory <sup>5</sup> | 2.0           | 2.4                      | 2.0       | 0.9       | 1.6       | 2.4       | 7.0       |
| Average Price                    | \$614,872     | 7.9                      | 8.9       | 3.5       | 56.9      | 77.4      | 76.2      |
| Median Price                     | \$572,450     | 7.4                      | 8.2       | 9.0       | 63.0      | 84.7      | 94.1      |
| Sales to List Price Ratio        | 99.4          | 98.2                     | 98.7      | 103.3     | 98.7      | 97.7      | 97.8      |
| Median Days on Market            | 17.0          | 20.0                     | 19.0      | 9.0       | 20.5      | 26.0      | 23.0      |
| Average Days on Market           | 30.3          | 35.2                     | 31.3      | 22.2      | 51.2      | 49.9      | 37.3      |

<sup>1</sup> Sales / new listings \* 100; Compared to levels from previous periods <sup>2</sup> Active listings at month end / monthly sales; Compared to levels from previous periods

<sup>3</sup> The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year

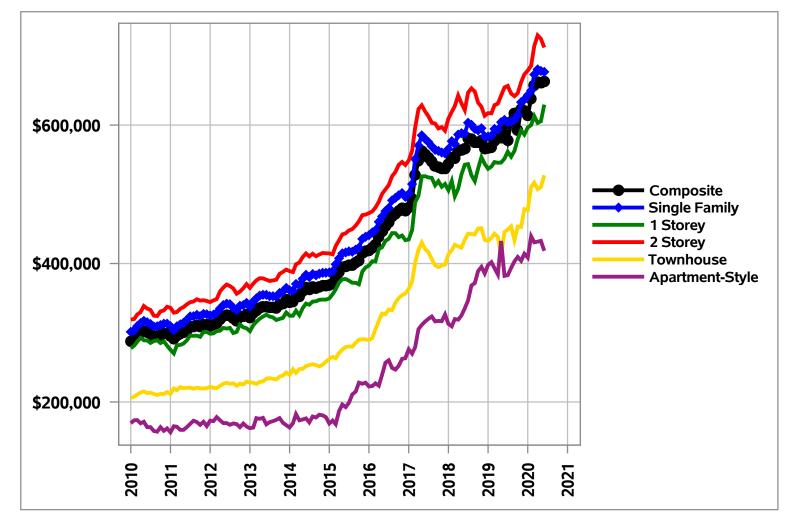
<sup>4</sup> Sum of sales from January to current month / sum of new listings from January to current month





| MLS <sup>®</sup> Home Price Index Benchmark Price |           |             |                       |                 |                  |             |             |
|---|-----------|-------------|-----------------------|-----------------|------------------|-------------|-------------|
|   |           |             | percentage change vs. |                 |                  |             |             |
| Benchmark Type:                                   | June 2020 | 1 month ago | 3 months<br>ago       | 6 months<br>ago | 12 months<br>ago | 3 years ago | 5 years ago |
| Composite   | \$663,400 | 0.4         | 0.9                   | 6.9             | 10.4             | 19.1        | 67.6        |
| Single Family                                     | \$676,900 | -0.2        | 0.6                   | 6.3             | 11.4             | 16.7        | 62.7        |
| One Storey  | \$629,600 | 4.0         | 2.7                   | 7.4             | 14.1             | 19.7        | 66.7        |
| Two Storey  | \$712,100 | -1.8        | -0.3                  | 5.8             | 8.8              | 14.9        | 60.5        |
| Townhouse   | \$527,500 | 3.3         | 2.0                   | 10.2            | 18.5             | 25.3        | 88.7        |
| Apartment-Style                                   | \$418,400 | -3.3        | -2.9                  | 1.0             | 9.5              | 32.3        | 117.2       |







### GRIMSBY (54) MLS® HPI Benchmark Descriptions



# Composite 🏦 🏦 🖡

| Features   | Value                     |
|--|---------------------------|
| Above Ground<br>Bedrooms                           | 3                         |
| Age Category                                       | 6 to 15                   |
| Bedrooms   | 3                         |
| Below Ground<br>Bedrooms                           | 0                         |
| Exterior Walls                                     | Masonry & Siding          |
| Freshwater Supply                                  | Municipal<br>waterworks   |
| Full Bathrooms                                     | 2                         |
| Garage Description                                 | Attached, Single<br>width |
| Gross Living Area<br>(Above Ground; in<br>sq. ft.) | 1422                      |
| Half Bathrooms                                     | 1                         |
| Heating  | Forced air                |
| Heating Fuel                                       | Natural Gas               |
| Number of<br>Fireplaces                            | 1                         |
| Total Number Of<br>Rooms                           | 7                         |
| Type Of Foundation                                 | Basement, Poured concrete |
| Wastewater<br>Disposal                             | Municipal sewers          |

### Single Family 🏦 🇌

| Features   | Value                     |
|--|---------------------------|
| Above Ground<br>Bedrooms                           | 3                         |
| Age Category                                       | 6 to 15                   |
| Bedrooms   | 3                         |
| Below Ground<br>Bedrooms                           | 0                         |
| Exterior Walls                                     | Masonry & Siding          |
| Freshwater Supply                                  | Municipal<br>waterworks   |
| Full Bathrooms                                     | 2                         |
| Garage Description                                 | Attached, Single<br>width |
| Gross Living Area<br>(Above Ground; in<br>sq. ft.) | 1466                      |
| Half Bathrooms                                     | 1                         |
| Heating  | Forced air                |
| Heating Fuel                                       | Natural Gas               |
| Lot Size   | 6328                      |
| Number of<br>Fireplaces                            | 1                         |
| Total Number Of<br>Rooms                           | 8                         |
| Type Of Foundation                                 | Basement, Poured concrete |
| Type of Property                                   | Detached                  |
| Wastewater<br>Disposal                             | Municipal sewers          |



### GRIMSBY (54) MLS® HPI Benchmark Descriptions



### 1 Storey 🏦

| Features   | Value                       |
|--|-----------------------------|
| Above Ground<br>Bedrooms                           | 3                           |
| Age Category                                       | 31 to 50                    |
| Bedrooms   | 4                           |
| Below Ground<br>Bedrooms                           | 1                           |
| Exterior Walls                                     | Masonry & Siding            |
| Freshwater Supply                                  | Municipal<br>waterworks     |
| Full Bathrooms                                     | 2                           |
| Garage Description                                 | Attached, Single<br>width   |
| Gross Living Area<br>(Above Ground; in<br>sq. ft.) | 1329                        |
| Half Bathrooms                                     | 0                           |
| Heating  | Forced air                  |
| Heating Fuel                                       | Natural Gas                 |
| Lot Size   | 8088                        |
| Number of<br>Fireplaces                            | 1                           |
| Total Number Of<br>Rooms                           | 8                           |
| Type Of Foundation                                 | Basement,<br>Concrete blocs |
| Type of Property                                   | Detached                    |
| Wastewater<br>Disposal                             | Municipal sewers            |

### 2 Storey 🏦

| Features   | Value                     |
|--|---------------------------|
| Above Ground<br>Bedrooms                           | 3                         |
| Age Category                                       | 6 to 15                   |
| Bedrooms   | 3                         |
| Below Ground<br>Bedrooms                           | 0                         |
| Exterior Walls                                     | Masonry & Siding          |
| Freshwater Supply                                  | Municipal<br>waterworks   |
| Full Bathrooms                                     | 2                         |
| Garage Description                                 | Attached, Single<br>width |
| Gross Living Area<br>(Above Ground; in<br>sq. ft.) | 1653                      |
| Half Bathrooms                                     | 1                         |
| Heating  | Forced air                |
| Heating Fuel                                       | Natural Gas               |
| Lot Size   | 5166                      |
| Number of<br>Fireplaces                            | 1                         |
| Total Number Of<br>Rooms                           | 8                         |
| Type Of Foundation                                 | Basement, Poured concrete |
| Type of Property                                   | Detached                  |
| Wastewater<br>Disposal                             | Municipal sewers          |



### GRIMSBY (54) MLS® HPI Benchmark Descriptions



## Townhouse 莆

| Features   | Value                     |
|--|---------------------------|
| Above Ground<br>Bedrooms                           | 3                         |
| Age Category                                       | 6 to 15                   |
| Attached<br>Specification                          | Row                       |
| Bedrooms   | 3                         |
| Below Ground<br>Bedrooms                           | 0                         |
| Exterior Walls                                     | Masonry & Siding          |
| Freshwater Supply                                  | Municipal<br>waterworks   |
| Full Bathrooms                                     | 2                         |
| Garage Description                                 | Attached, Single<br>width |
| Gross Living Area<br>(Above Ground; in<br>sq. ft.) | 1246                      |
| Half Bathrooms                                     | 1                         |
| Heating  | Forced air                |
| Heating Fuel                                       | Natural Gas               |
| Number of<br>Fireplaces                            | 0                         |
| Total Number Of<br>Rooms                           | 6                         |
| Type Of Foundation                                 | Basement, Poured concrete |
| Wastewater<br>Disposal                             | Municipal sewers          |

## Apartment-Style

| Features   | Value                   |
|--|-------------------------|
| Above Ground<br>Bedrooms                           | 2                       |
| Age Category                                       | 31 to 50                |
| Basement Finish                                    | Unfinished              |
| Bedrooms   | 2                       |
| Below Ground<br>Bedrooms                           | 0                       |
| Exterior Walls                                     | Masonry                 |
| Freshwater Supply                                  | Municipal<br>waterworks |
| Full Bathrooms                                     | 1                       |
| Gross Living Area<br>(Above Ground; in<br>sq. ft.) | 1130                    |
| Half Bathrooms                                     | 0                       |
| Heating  | Baseboards              |
| Heating Fuel                                       | Electricity             |
| Number of<br>Fireplaces                            | 0                       |
| Total Number Of<br>Rooms                           | 5                       |
| Wastewater<br>Disposal                             | Municipal sewers        |

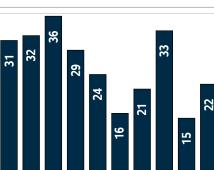


### SMITHVILLE (57) MLS® Residential Market Activity

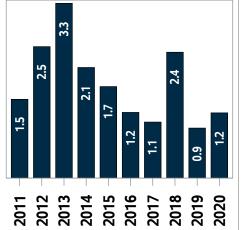


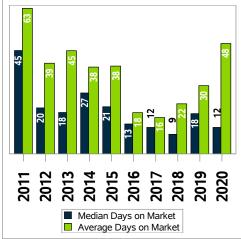
2020

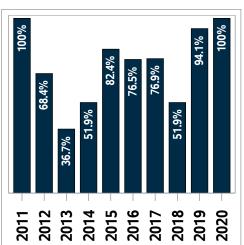




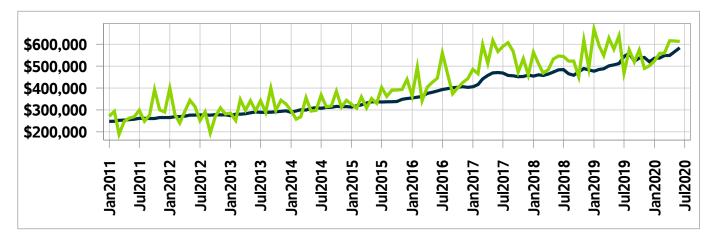








MLS® HPI Composite Benchmark Price and Average Price





### SMITHVILLE (57) MLS® Residential Market Activity





<sup>1</sup> The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year <sup>2</sup> Average active listings January to the current month/average of sales January to the current month





### **SMITHVILLE (57) MLS® Residential Market Activity**

|  |              | Compared to ° |           |           |           |           |           |
|--|--------------|---------------|-----------|-----------|-----------|-----------|-----------|
| Actual                                   | June 2020    | June 2019     | June 2018 | June 2017 | June 2015 | June 2013 | June 2010 |
| Sales Activity                           | 18           | 12.5          | 28.6      | -10.0     | 28.6      | 63.6      | 50.0      |
| Dollar Volume                            | \$11,030,105 | 7.9           | 44.3      | -2.7      | 138.4     | 238.4     | 188.0     |
| New Listings                             | 18           | 5.9           | -33.3     | -30.8     | 5.9       | -40.0     | -41.9     |
| Active Listings                          | 22           | 46.7          | -33.3     | 4.8       | -8.3      | -38.9     | -87.4     |
| Sales to New Listings Ratio <sup>1</sup> | 100.0        | 94.1          | 51.9      | 76.9      | 82.4      | 36.7      | 38.7      |
| Months of Inventory <sup>2</sup>         | 1.2          | 0.9           | 2.4       | 1.1       | 1.7       | 3.3       | 14.5      |
| Average Price                            | \$612,784    | -4.1          | 12.2      | 8.1       | 85.4      | 106.8     | 92.0      |
| Median Price                             | \$592,278    | -2.3          | 12.3      | 5.3       | 85.1      | 91.1      | 102.2     |
| Sales to List Price Ratio                | 98.9         | 97.9          | 99.9      | 100.9     | 97.8      | 98.5      | 96.5      |
| Median Days on Market                    | 11.5         | 17.5          | 8.5       | 11.5      | 20.5      | 18.0      | 32.0      |
| Average Days on Market                   | 48.1         | 29.7          | 21.8      | 15.8      | 38.2      | 44.9      | 67.3      |

|  |              | Compared to ° |           |           |           |           |           |
|--|--------------|---------------|-----------|-----------|-----------|-----------|-----------|
| Year-to-date                             | June 2020    | June 2019     | June 2018 | June 2017 | June 2015 | June 2013 | June 2010 |
| Sales Activity                           | 68           | -12.8         | -10.5     | -26.1     | 17.2      | 17.2      | -29.2     |
| Dollar Volume                            | \$39,471,776 | -16.1         | 1.0       | -22.9     | 103.0     | 116.9     | 47.5      |
| New Listings                             | 93           | -10.6         | -28.5     | -19.1     | 9.4       | -12.3     | -71.7     |
| Active Listings <sup>3</sup>             | 20           | -14.6         | -11.4     | 37.6      | 1.7       | -31.2     | -90.1     |
| Sales to New Listings Ratio <sup>4</sup> | 73.1         | 75.0          | 58.5      | 80.0      | 68.2      | 54.7      | 29.2      |
| Months of Inventory                      | 1.7          | 1.8           | 1.7       | 0.9       | 2.0       | 2.9       | 12.3      |
| Average Price                            | \$580,467    | -3.8          | 12.9      | 4.3       | 73.2      | 85.0      | 108.3     |
| Median Price                             | \$500,250    | -13.8         | 1.8       | -2.4      | 53.2      | 67.9      | 83.2      |
| Sales to List Price Ratio                | 98.5         | 98.1          | 98.6      | 103.2     | 98.0      | 97.3      | 97.6      |
| Median Days on Market                    | 19.0         | 24.0          | 17.5      | 9.5       | 23.5      | 30.5      | 57.0      |
| Average Days on Market                   | 38.7         | 43.8          | 33.0      | 19.0      | 41.2      | 62.3      | 78.2      |

<sup>1</sup> Sales / new listings \* 100; Compared to levels from previous periods <sup>2</sup> Active listings at month end / monthly sales; Compared to levels from previous periods

<sup>3</sup> The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year

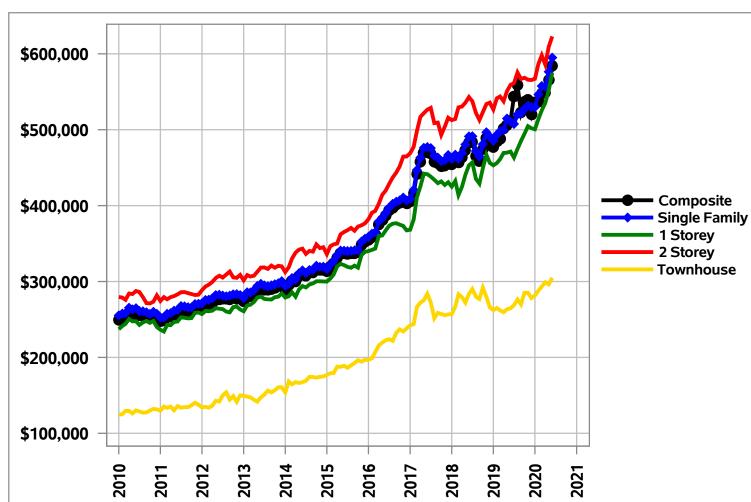
<sup>4</sup> Sum of sales from January to current month / sum of new listings from January to current month



### SMITHVILLE (57) MLS<sup>®</sup> HPI Benchmark Price



| MLS <sup>®</sup> Home Price Index Benchmark Price |           |                       |                 |                 |                  |             |             |
|---|-----------|-----------------------|-----------------|-----------------|------------------|-------------|-------------|
|   |           | percentage change vs. |                 |                 |                  |             |             |
| Benchmark Type:                                   | June 2020 | 1 month ago           | 3 months<br>ago | 6 months<br>ago | 12 months<br>ago | 3 years ago | 5 years ago |
| Composite   | \$583,800 | 3.2                   | 6.5             | 12.2            | 14.0             | 24.0        | 73.0        |
| Single Family                                     | \$595,000 | 3.2                   | 6.7             | 12.3            | 16.5             | 24.7        | 74.7        |
| One Storey  | \$575,000 | 4.2                   | 9.4             | 14.5            | 22.0             | 30.3        | 78.8        |
| Two Storey  | \$623,000 | 2.3                   | 4.2             | 10.2            | 11.4             | 18.3        | 70.5        |
| Townhouse   | \$304,900 | 2.9                   | 3.9             | 9.6             | 15.2             | 7.4         | 61.3        |
| Apartment-Style                                   |           |                       |                 |                 |                  |             |             |



### MLS® HPI Benchmark Price



### SMITHVILLE (57) MLS® HPI Benchmark Descriptions



# Composite 🏦 🏦 🖡

| Features   | Value                     |
|--|---------------------------|
| Above Ground<br>Bedrooms                           | 3                         |
| Age Category                                       | 6 to 15                   |
| Bedrooms   | 3                         |
| Below Ground<br>Bedrooms                           | 0                         |
| Exterior Walls                                     | Masonry & Siding          |
| Freshwater Supply                                  | Municipal<br>waterworks   |
| Full Bathrooms                                     | 2                         |
| Garage Description                                 | Attached, Single<br>width |
| Gross Living Area<br>(Above Ground; in<br>sq. ft.) | 1357                      |
| Half Bathrooms                                     | 0                         |
| Heating  | Forced air                |
| Heating Fuel                                       | Natural Gas               |
| Number of<br>Fireplaces                            | 0                         |
| Total Number Of<br>Rooms                           | 7                         |
| Type Of Foundation                                 | Basement, Poured concrete |
| Wastewater<br>Disposal                             | Municipal sewers          |

### Single Family 🏦

| Features   | Value                     |
|--|---------------------------|
| Above Ground<br>Bedrooms                           | 3                         |
| Age Category                                       | 6 to 15                   |
| Bedrooms   | 3                         |
| Below Ground<br>Bedrooms                           | 0                         |
| Exterior Walls                                     | Masonry & Siding          |
| Freshwater Supply                                  | Municipal<br>waterworks   |
| Full Bathrooms                                     | 2                         |
| Garage Description                                 | Attached, Single<br>width |
| Gross Living Area<br>(Above Ground; in<br>sq. ft.) | 1372                      |
| Half Bathrooms                                     | 0                         |
| Heating  | Forced air                |
| Heating Fuel                                       | Natural Gas               |
| Lot Size   | 6509                      |
| Number of<br>Fireplaces                            | 0                         |
| Total Number Of<br>Rooms                           | 7                         |
| Type Of Foundation                                 | Basement, Poured concrete |
| Type of Property                                   | Detached                  |
| Wastewater<br>Disposal                             | Municipal sewers          |



### SMITHVILLE (57) MLS® HPI Benchmark Descriptions



### 1 Storey 🏦

| Features   | Value                     |
|--|---------------------------|
| Above Ground<br>Bedrooms                           | 3                         |
| Age Category                                       | 6 to 15                   |
| Bedrooms   | 4                         |
| Below Ground<br>Bedrooms                           | 1                         |
| Exterior Walls                                     | Masonry & Siding          |
| Freshwater Supply                                  | Municipal<br>waterworks   |
| Full Bathrooms                                     | 2                         |
| Garage Description                                 | Attached, Single<br>width |
| Gross Living Area<br>(Above Ground; in<br>sq. ft.) | 1307                      |
| Half Bathrooms                                     | 0                         |
| Heating  | Forced air                |
| Heating Fuel                                       | Natural Gas               |
| Lot Size   | 6880                      |
| Number of<br>Fireplaces                            | 0                         |
| Total Number Of<br>Rooms                           | 7                         |
| Type Of Foundation                                 | Basement, Poured concrete |
| Type of Property                                   | Detached                  |
| Wastewater<br>Disposal                             | Municipal sewers          |

## 2 Storey 簡

| Features   | Value                     |
|--|---------------------------|
| Above Ground<br>Bedrooms                           | 3                         |
| Age Category                                       | 6 to 15                   |
| <b>Basement Finish</b>                             | Unfinished                |
| Bedrooms   | 3                         |
| Below Ground<br>Bedrooms                           | 0                         |
| Exterior Walls                                     | Masonry & Siding          |
| Freshwater Supply                                  | Municipal<br>waterworks   |
| Full Bathrooms                                     | 2                         |
| Garage Description                                 | Attached, Double<br>width |
| Gross Living Area<br>(Above Ground; in<br>sq. ft.) | 1676                      |
| Half Bathrooms                                     | 1                         |
| Heating  | Forced air                |
| Heating Fuel                                       | Natural Gas               |
| Lot Size   | 6397                      |
| Number of<br>Fireplaces                            | 0                         |
| Total Number Of<br>Rooms                           | 8                         |
| Type Of Foundation                                 | Basement, Poured concrete |
| Type of Property                                   | Detached                  |
| Wastewater<br>Disposal                             | Municipal sewers          |



### SMITHVILLE (57) MLS® HPI Benchmark Descriptions



| Townhouse | 龠 |
|-----------|---|
|-----------|---|

| Features   | Value                     |
|--|---------------------------|
| Above Ground<br>Bedrooms                           | 3                         |
| Age Category                                       | 31 to 50                  |
| Attached<br>Specification                          | Row                       |
| Bedrooms   | 3                         |
| Below Ground<br>Bedrooms                           | 0                         |
| Exterior Walls                                     | Masonry & Siding          |
| Freshwater Supply                                  | Municipal<br>waterworks   |
| Full Bathrooms                                     | 1                         |
| Garage Description                                 | Attached, Single<br>width |
| Gross Living Area<br>(Above Ground; in<br>sq. ft.) | 1218                      |
| Half Bathrooms                                     | 1                         |
| Heating  | Forced air                |
| Heating Fuel                                       | Natural Gas               |
| Number of<br>Fireplaces                            | 0                         |
| Total Number Of<br>Rooms                           | 6                         |
| Type Of Foundation                                 | Basement, Poured concrete |
| Wastewater<br>Disposal                             | Municipal sewers          |