



CoreLogic®

Matrix™ 8.3.10 Release Notes

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Compatibility

Matrix Desktop Compatibility

Matrix 8 is compatible with the latest browser versions supported by mainstream operating systems. Operating systems (OS) and browsers such as Windows XP, Windows Vista and Internet Explorer 8 and 9 (IE8, IE9), are no longer in mainstream support. All users who are using a previous version of these browsers will be presented with a warning at login to encourage upgrading. Issues related to supported browsers that can't be resolved by upgrading to the latest newer version will be reviewed and resolved on a priority and best-effort basis. CoreLogic will support upgrades to browsers as soon as reasonably practical after the date when the new version of the browser is available for shipment in new retail computers.

Desktop users who choose to use Internet Explorer (IE) on Windows 7 and Windows 8 can upgrade to IE11. Windows 10 users can use IE11 or Edge Browser. Firefox and Chrome automatically update to their most recent versions regardless of underlying operating system. Matrix Desktop supports the following browsers:

- Internet Explorer 11 and Edge Browser
- And the most recent versions of:

- Safari
- Chrome

NOTE: Chrome v68+ scheduled for release early July 2018 will flag all HTTP sites as "Not secure". This includes all Matrix sites not yet transitioned to HTTPS.

- Firefox
- Android Browser
- Chrome Mobile
- Safari Mobile

Matrix Mobile Compatibility


iPad and Android Tablet users should ensure they're up to date with the most recent version of their browser they can install. Matrix Mobile supports the following browsers:

- IOS Safari
- IOS Chrome
- Android Browser
- Android Chrome

Bugs reported against other mobile platforms will be fixed on a best-effort basis.

New Features

Reorder Search Results Using Drag and Drop

A new feature in the search results screens allows users to manually reorder rows using drag & drop. A Drag & Drop handle icon  in the left-most column of display grids. Click and hold on this icon, then drag the highlighted row to desired location, then release. Printed reports, Emails, Export will use the manually sorted order.

| # | ML # | S | PT | Address | Area | L/S Price | Style/Type | Rm | Bd | FB | HB | Gr | YrBlt | SqFt | Acres |
|----|---------------------------|---|----|--|------|--------------|-------------------|----|----|----|----|----|-------|--------|--------|
| 1 | G699139 | A | SF | 79 Old Farms Rd | 14 | \$10,000,000 | Colonial | 9 | 4 | 2 | 1 | 2 | 1986 | 3,494 | 1.05 |
| 2 | L152330 | A | SF | 419 Bald Mountain Rd | 131 | \$12,500,000 | Colonial | 19 | 9 | 7 | 0 | 2 | 1925 | 7,100 | 550.00 |
| 3 | E278690 | A | SF | 40-44 Salt Acres Rd | 84 | \$13,750,000 | Victorian | 13 | 5 | 5 | 1 | 6 | 1860 | 7,530 | 11.25 |
| 4 | M9147884 | A | SF | 10 Mohegan Ave | 92 | \$14,500,000 | Colonial | 15 | 6 | 7 | 5 | 2 | 1939 | 8,368 | 1.47 |
| 5 | L151898 | A | SF | 1132 Chestnut Ridge Rd | 999 | \$14,550,000 | Colonial, Farming | 9 | 9 | 8 | 0 | 4 | 1797 | 3,832 | 250.00 |
| 6 | G666165 | A | SF | 333 Montevideo Rd | 10 | \$14,900,000 | Contemporary | 11 | 4 | 4 | 2 | 3 | 1991 | 6,964 | 115.00 |
| 7 | L150239 | A | SF | 166 Sharon Station Rd | 999 | \$16,000,000 | Ranch | 3 | 3 | 1 | 5 | 1 | 1950 | 1,600 | 342.50 |
| 8 | L150478 | A | SF | 5 Half Mile Road | 127 | \$19,750,000 | Other | 20 | 10 | 12 | 3 | 8 | 1992 | 25,000 | 450.00 |
| 9 | E279481 | A | SF | 450 Brickvard Rd | 69 | \$37,000,000 | Other | 20 | 9 | 7 | 3 | 3 | 2003 | 18,777 | 75.00 |
| 10 | X10025679 | A | SF | 33 Nodine Pasture Rd | 140 | \$74,000,741 | Contemporary | 7 | 4 | 2 | 1 | 2 | 2010 | 45,008 | 18.17 |

Actions Refine Save Carts

Criteria Email Print CMA Directions Stats Export Quick CMA 3-Up Comparison

Limitations

- Drag & Drop is only supported in Grids. Not supported in Single-Line displays.
- Clicking on a column header will override manually sorted rows.
- CMA Comparable tab supports Drag & Drop for manual sorting. Note: When the CMA button is pressed in Search Results – that sort order is not carried over to the CMA Comparable tab.
- Driving Directions will not use manual sort order. Directions will automatically calculate shortest route between addresses, however you can reorder properties within the Directions screen.
- Drag & Drop is not supported in Matrix Mobile.
- Drag & Drop may not be supported on some mobile and tablet devices in Full Desktop mode.
- Drag handles are only visible when all results fit on a single page. Drag handles will be hidden when more than 1 page of results are displayed. Users have the option to display more rows on a single page usually up to 100 rows (sometimes more) by changing the **Display n per page**. Manually reordering result sets on multiple pages of results is not supported.

Results display listings in same sequence ML#s entered in Speed Bar

Search Results will now display listings in the same sequence as the ML#'s are entered the Speed Bar. This feature only applies to ML# searches entered using the Speed Bar. All other searches will continue to display the results in the default sort order defined by each user.

Home Search Stats My Matrix **Realist** Links Finance Add/Edit Market Reports A

G666165 E278690 L150239

Previous · Next · 1-3 of 3 0 None · Page

| | # | ML # | S | PT | Address |
|--------------------------|---|-------------------------|---|----|---------------------------------------|
| <input type="checkbox"/> | 1 | G666165 | A | SF | 333 Montevideo Rd |
| <input type="checkbox"/> | 2 | E278690 | A | SF | 40-44 Salt Acres Rd |
| <input type="checkbox"/> | 3 | L150239 | A | SF | 166 Sharon Station Rd |

Actions Refine Save Carts

Email Print CMA Directions Quick CMA 3-Up Comparison

Print Listing Notes

A new **Print Notes** option has been added to the Print Screen when viewing search results for a specific contact using the **Refine > View As [Contact]** or a sent email or a saved search result. All listing notes entered by the member and the contact entered via the Contact Portal are printed in chronological order along with the selected report.

Print 1 Listing

Print which format(s)? To select multiple at once, hold Ctrl while you click (option key, on a Mac).

- Photo Report
- Client Full**
- Client 1-Page
- Client 3 Photo
- Client Thumbnail
- Client Thumbnail-SideBySide
- Client Showing Sheet
- Reports below print as PDF only -----
- Quick CMA
- CMA 1 Line
- 3 Up Comparison
- 1004MC Report Detail
- 1004MC Report Summary
- Flyer
- Brochure
- Gallery
- Market Analysis Report

Print: header and footer

- Print with Expanded Views (if any) open
- Print search criteria
- Ink Saver, if any, don't print images
- Print Notes**

Language: English

Back to Results Email PDF Print to PDF Preview Print

NOTE: Not all reports support the Print Notes feature. If the report selected does not support this feature the Print Notes checkbox will be disabled.

Create Multiple Personal and Contact Carts

Multiple carts can now be created for each member and contacts. To create a new cart for a contact, simply select the **New Carts** button and type a Cart Name (required) then select the Contact from the pick list, or create a new contact. To create a new personal cart for the agent, just leave the Contact blank.

The screenshot shows a table of property listings with columns for status, price, ID, agent, date, and address. An 'Add/Edit Cart' dialog box is open, allowing the user to create a new cart. The dialog includes a 'Cart Name' field (containing 'Condos for Rip'), a 'Contact' dropdown menu (showing 'Pinkerton, Allan' and a 'Create a New Contact' link), and 'Cancel' and 'Save' buttons. Below the table, a 'Carts' management section is visible, featuring a 'Select Cart' dropdown menu with a list of existing carts such as 'Allan Pinkerton - Single Family (3)', 'My Cross Property Cart (2)', and 'Rip Curlson - Comparables for Rips CMA (3)'. A red box highlights the 'New Cart' button in this section, with a red arrow pointing to the dialog box above.

A new **Cart** management screen is available under **My Matrix** that allows users to quickly search/filter carts, view carts contents, rename, and delete carts.

The screenshot shows the 'matrix' software interface with the 'Carts (10)' management screen. The screen displays a table of carts with columns for Cart Name, Cart Type, #, Contact Name, and Last Use. The table lists various carts such as 'My Cross Property Cart', 'My Tax Records Cart', 'My favorite agents', 'Comparables for Rips CMA', 'Rip's favs', 'Selena's Cart', 'Private cart', 'Single Family', 'Rentals', and 'Condos for Rip'. A 'Delete' button is visible at the bottom left of the table.

Other Enhancements

Criteria tab is now enabled after using the Refine > Narrow tool

In previous versions of Matrix when a user performed a search and went to the Results tab, then used the **Refine > Narrow** tool, the Criteria tab would become disabled. Navigating back to the Criteria screen required the user to first click 'Original Results' to reenable the Criteria tab. Now the Criteria tab is enabled after using Refine>Narrow. Users can navigate between the Criteria, Map and Results tabs and retain the narrowed set of records. If the search criteria is modified then previously narrowed results will be discarded.

NOTE: This enhancement does not apply to the Hot Sheet or Market Watch functions.

Client Portal will remember the users last selected view mode

When a contact views the search results in their Client Portal on a mobile device for the first time, the results will default to LIST view instead of MAP view providing a better viewing experience on smaller screens. Tablet devices with larger screens will initially default to MAP view. Whatever view the user selects becomes the default view on that device.

News Widget Enhancements

Several enhancements have been made to the News Widget;

- Print option has been added
- News widget is now responsive allowing better viewing of news articles on different devices
- Up/Down Arrows navigate to next/previous news article
- Users can't navigate away from *unread* news articles. Affirmative action of either "Read Later" or "I've Read It" must be clicked
- Exclamation point icon and calendar icon removed from news widget header

Driving Directions are now available in My Listings and Concierge Approval Screen

Users can now get driving directions from My Listings and Concierge screens.

Photograph Upload Certification

Each time a user uploads one or more photographs to Matrix, they will be agreeing to the **PHOTOGRAPH UPLOAD CERTIFICATION** disclaimer text* now displayed in a scrollable textbox just below the image(s) being uploaded and above the **Certify and Save** button. Different sections of the agreement apply to different users whether they are real estate professional, assistants, staff and/or professional photographers. In multi-language systems the agreement will be displayed in the users selected language. Matrix will log when an individual uploads photographs.

* **Photograph Upload Disclaimer Text is *not* configurable per site.**

Changes and Issues Resolved

Changes in 8.3.00

Released September 5, 2018

| ID | Function | Description |
|---------------------|----------|---|
| POR-168 | Email | Additional validation has been added to check email format |
| POR-208 | Images | Prefetch of images has been added to the Image Viewer to help improve performance of navigating between images |
| DRT-569 OT15324 | Printing | Printing to PDF could cause images to appear split across pages |
| DRT-590 OT 15346 | Search | The Map Search control in the search form where users can search within n miles of an entered address will no longer attempt to autocomplete the address after entering the 15th character. The autocomplete could fill an incorrect address and not offer an opportunity to correct. |

Changes in 8.3.01

Released September 10, 2018

| ID | Function | Description |
|---------|----------|---|
| DRT-683 | Printing | Some reports printed to PDF would split the images between 2 pages on a page break. Also resolved in v8.2.2 |

Changes in 8.3.02

Released October 9, 2018

| ID | Function | Description |
|--------------------|--------------|--|
| DRT-586 OT15343 | Admin | In the Admin > Manage Help screen, staff couldn't enter key search words into the Help search function due to the text box being disabled. |
| POR-258 | Carts | The Home Page Carts widget was not displaying Contact carts. Contact carts are now displayed in most recently updated order. |
| POR-168 | Email | Email address format validation has been enhanced to help prevent entry of invalid addresses. |
| POR-265 | Map | Remove redundant "Unknown or Area Not Include" from Flood Map Legend – just a duplicate of "Undetermined" and the extra text caused some reports to print an extra page. |
| DRT-570 | Market Watch | The blue drop down arrow that allows you to switch categories in Market Watch results screen would disappear if you clicked Customize criteria when switching categories |
| DRT-517 OT15285 | Portal | Older portal URLs produce errors instead of going to an expired page |

| | | |
|----------------------|----------|--|
| DRT-720 | Printing | Displays in PDFs break images and text across pages in some cases. Affects Matrix 8 only (also fixed in 8.2.3) |
| DRT-490 OT15241 | Search | On a map, a user can now draw multiple Ruler lines. |
| DRT-653 OT# 15396 | Search | Clicking on the “Clear Map” link in the Criteria tab after entering an address did not clear the address. |

Changes in 8.3.05

Released November 20, 2018

| ID | Function | Description |
|---------------------|--------------|---|
| DRT-806 OT 15474 | Displays | Personal/custom copies of single line displays created using the <i>Manage Displays > Save as Copy</i> feature, can now display more than 100 rows per page. |
| DRT-843 | Print to PDF | Added a buffer to the bottom of all PDF pages generated with the “Header Only” option on “All Pages” so they no longer contain content all the way to the very bottom of the page. Only affected 8.2+ |
| DRT-864 | Print to PDF | Modified the appearance of “ruled headings” in displays rendered as PDFs so the text no longer splits across pages. Such headings now display in PDFs with the heading text on one line and the horizontal rule below it. Onscreen displays and HTML printouts still show the rule aligned with the center of the text. |
| DRT-793 | RETS | Fields with a “Date” datatype now properly reflect as such in RETS metadata rather than as a “DateTime” datatype. |

Changes in 8.3.06

Released January 3, 2019

| ID | Function | Description |
|---------------------|--------------------|---|
| DRT-914 266163 | Contact | Increased the number of contacts displayed per page from 200 to 500. This will permit up to 500 contacts exported at one time. |
| DRT-717 OT 15431 | Driving Directions | When printing Driving Directions and selecting the Display Directions option as either “Directions with Overview Map” or “Directions Only”, the Print Header at the top would be cut off on the right-hand side. |
| DRT-840 257205 | IDX | In the My Matrix settings for the IDX Configuration Page, the “Referring Page” text box is just a read-only field – so the text box frame has now been removed so it no longer gives the appearance users can enter text. |
| DRT-481 OT 14513 | Notifications | Agent Notifications now has an option to include notifications for Incomplete Listings . For example, Agents could be reminded an Incomplete Listing will be deleted if not modified within 14 days. |

| | | |
|--|--|---|
| | | Configuration Required: To enable notifications on <i>Incomplete Listings</i> go to <i>Manager Notification Types</i> in the Control Panel and check the “Apply for <i>Incomplete</i> ” option for the applicable notification type. |
|--|--|---|

Changes in 8.3.07

Released February 11, 2019

| ID | Function | Description |
|--------------------------------|------------|--|
| DRT-885 | Auto Email | We've added a new filter to the My Matrix > Auto Emails screen that allows users to filter the list by "Currently Active" |
| DRT-48 DRT-1006 OT 14190 | IDX Pages | If a user record in Matrix is set to <i>Inactive</i> , any IDX Public Pages created by that user will automatically be set to <i>Disabled</i> . If that user is later reactivated within 14 days (NOTE: this period is configurable), that user's IDX pages will automatically be re-activated. If that user is later reactivated <i>AFTER</i> 14 days that user's IDX pages will remain inactive. |

Changes in 8.3.08

Released March 15, 2019

| ID | Function | Description |
|--------------------|------------|---|
| CORE-153 271213 | Directions | Some Contacts that were emailed Driving Directions and attempted to open the link on their mobile devices would receive an error message. |

Changes in 8.3.09

Released April 8, 2019

| ID | Function | Description |
|---------|----------|--|
| MARS-94 | Add/Edit | Some customer sites that had previously implemented both the “Incomplete” and “Coming Soon” statuses had lost the Validate button on button bar on the Input screens. The Validate button will now be visible. |

Changes in 8.3.10

Released April 22, 2019

| ID | Function | Description |
|--------------------|----------|--|
| MARS-240 279591 | Carts | Contact names displayed in the Cart Manager wasn't consistent with how Contact names were displayed in the Contact Manager as Last Name, First Name. Affected v8.3 only. |

| | | |
|--------------------|------|--|
| CORE-123 272320 | News | If a user clicked outside the News window on the Home Page, the News window would close but would not re-open ant unread news item(s) Affected v8.3 only. |
|--------------------|------|--|