

Professional Development Sessions

Join us for this two-part session about Tax and Estate Planning. You are encouraged to attend both sessions to better participate in discussions and workbook exercises.

Tax and Estate Planning - Part I
Monday, January 25, 2016
10 a.m. – Noon
RAHB Office, 505 York Blvd., Hamilton,
Lower level McCullough Rooms

INSTRUCTOR: Hem Bhatt

Topics include:

- Setting Realistic Goals
- Considering which estate planning tools fit your situation
- Workbook exercises

Tax and Estate Planning - Part II
Monday, February 29, 2016
10 a.m. – Noon
RAHB Office, 505 York Blvd., Hamilton,
Lower level McCullough Rooms

INSTRUCTOR: Hem Bhatt

Topics include:

- Choosing the people you would like to speak for you
- Communicating your wishes
- Keeping your estate plan up to date
- Workbook exercises

HOW DO I REGISTER

Complete the form and return to *Angela*, by email at angelam@rahb.ca or by fax to 905.529.4349
Attention: Angela. For more information, contact Angela at 905.529.8101 x233.

Please register me for the "Tax and Estate Planning" Courses - Part I & II, January 25 and February 29, 2016

(Please Print)

Name: _____ Company: _____

Address: _____ City/Province: _____

Postal Code: _____ T: _____ F: _____

Home Board/Association _____ RECO Registration _____

Member: FREE*

Non-Member: \$30.00 + HST = \$33.90

Payment Method:

Bill my RAHB Account

Payment attached

VISA

Master Card

Card#: _____

CV#: _____ Expiry: _____

(last 3 digit number on back of card)

Signature: _____

*NOTE: Members who register and do not attend will have a **\$15^{+HST}** "No Show" fee applied to their RAHB account. (Non-members cancellation requests received ten (10) business days in advance of the presentation date will receive a refund)

Seating is limited so register today!